

# TEO TRAINING 2022 Course Calendar

## January

- 25 Tue Chattel Financing - Review of the rules
- 26 Wed Tax Basics for Newbies 16: Prov/withholding tax
- 27 Thu Families Living/Moving Offshore

## February

- 1 Tue Shareholder Remuneration for Close Companies
- 1 Tue Taxation of Trusts part 1
- 3 Thu Attribution of Income and Penny and Hooper
- 8 Tue Businesses - dealers, developers, what is a builder
- 9 Wed Tax Update 2022 seminar - Tauranga
- 9 Wed Tax Basics for Newbies 17: Fringe Benefits
- 10 Thu Bright-line Test Update
- 10 Thu Depreciation of Buildings - A Review of the rules
- 15 Tue Tax Update 2022 seminar - Hamilton
- 15 Tue Deferred Tax
- 16 Wed Tax Update 2022 seminar - Ellerslie
- 16 Wed Returning Residents
- 17 Thu Tax Update 2022 seminar - Albany
- 17 Thu Monthly Tax Update
- 22 Tue Tax Update 2022 seminar - Gisborne
- 23 Wed Tax Update 2022 seminar - Napier
- 23 Wed Tax Basics for Newbies 18: Associated Persons
- 24 Thu Tax Update 2022 seminar - Palmerston North
- 24 Thu Transacting with Associates, incl. Deemed Dividends

## March

- 1 Tue Succession Planning/Children in Australia
- 1 Tue Taxation of Trusts part 2 (tentative)
- 2 Wed Emissions Trading Scheme
- 2 Wed Quarterly Tax Update #1
- 3 Thu Agreement of Sale & Purchase of Property - Legal Issues
- 8 Tue Tax Update 2022 seminar - Lower Hutt
- 8 Tue Trusts - Double Tax Agreement Policy
- 9 Wed Tax Update 2022 seminar - New Plymouth
- 9 Wed Tax Basics for Newbies #19: GST Framework
- 10 Thu Research and Development Tax Credits
- 10 Thu Property Tax Issues Landlords - GST & Property Portfolios
- 10 Thu Tax Update 2022 seminar - Nelson
- 15 Tue Airbnb - An overview of GST considerations 2022
- 15 Tue Tax Update 2022 seminar/webcast - Christchurch
- 16 Wed Cross-border Tax Implications of Selling Online
- 16 Wed Tax Update 2022 seminar - Invercargill
- 17 Thu Tax Update 2022 seminar - Dunedin
- 17 Thu Year End Tax Issues 2022
- 17 Thu Motor Vehicle Ownership, Tax Implications
- 17 Thu Monthly Tax Update
- 22 Tue Dividend Stripping
- 22 Tue Surviving a Tax Audit
- 23 Wed RWT and NRWT
- 23 Wed Tax Basics for Newbies 20: GST Output Tax
- 24 Thu Rural Tax - Update 1
- 24 Thu Same Business Test (deep dive)

## April

- 5 Tue Business Structures - going into business with others
- 6 Wed Tax Basics for Newbies 21: GST Input Tax
- 7 Thu Residential Care Subsidy - Review of the Rules
- 12 Tue AML/CFT
- 12 Tue Accruals, Provisions & Prepayments - Review of the rules
- 13 Wed Rural Tax Advanced - Livestock Valuation
- 13 Wed GST and Associated Persons 2022
- 14 Thu GST and Land
- 14 Thu Monthly Tax Update
- 26 Tue Tax Update 2022 seminar - Westport
- 26 Tue Residential Property Tax Changes - Bright-line
- 27 Wed Tax Update 2022 seminar - Greymouth
- 28 Thu Tax Update 2022 seminar - Hokitika
- 28 Thu Residential Property Tax Changes - Interest Deductibility

## May

- 3 Tue Ethics Update
- 4 Wed Tax Residence
- 5 Thu Taxation of Investments
- 10 Tue Foreign Investment Funds - What you need to consider
- 10 Tue Cryptocurrency - What is it and how is it taxed?
- 11 Wed Real Estate Personal Tax Obligations
- 11 Wed Categorising Capital and Revenue Expenditure - Review
- 11 Wed Quarterly Tax Update #2
- 12 Thu Death of a Partner
- 17 Tue Business Structures TripleCast part 1
- 18 Wed Business Structures TripleCast part 2
- 18 Wed Year End Considerations for Agricultural Businesses
- 19 Thu Business Structures TripleCast part 3
- 19 Thu Monthly Tax Update
- 19 Thu Body Corporates - Tax consequences
- 24 Tue Ethics QuadCast part 1
- 25 Wed Financial Statements - general/special purpose
- 26 Thu Ethics QuadCast part 2
- 26 Thu Transacting with Associates - Group Restructuring
- 31 Tue Foreign Investment Funds Update
- 31 Tue Ethics QuadCast part 3

in conjunction with our partner CCH  
in conjunction with our partner CAANZ

## June

- 1 Wed Agreement of Sale and Purchase of Property - Tax Issues
- 2 Thu Ethics QuadCast part 3
- 2 Thu Trusts - Resettlement
- 7 Tue Double Tax Agreements (general) part 1
- 7 Tue Joint Ventures & Limited Partnerships
- 8 Wed Overseas Rentals
- 8 Wed Rural Tax Essentials - An introduction
- 9 Thu Taxation of Land
- 9 Thu Double Tax Agreements (general) part 2
- 14 Tue Airbnb Common Scenarios - Taxation Issues 2022
- 14 Tue Rural Tax 2022 TripleCast part 1
- 14 Tue Trust Disclosures, Trustee Obligations
- 15 Wed Rural Tax 2022 TripleCast part 2
- 16 Thu Foreign Investment Funds - What you need to consider
- 16 Thu Rural Tax 2022 TripleCast part 3
- 16 Thu Monthly Tax Update
- 21 Tue Consolidated Groups - benefits for privately held groups
- 21 Tue Tax Consequences of Ending Personal Relationships
- 22 Wed Company Losses & Imputation Credits part 1
- 22 Wed Death of a Trust
- 23 Thu Personal Property
- 28 Tue Employment Law part 1
- 28 Tue Business Structures - Capital raised
- 29 Wed Company Losses & Imputation Credits part 2
- 30 Thu Employment Law part 2

## July

- 5 Tue Tax Pooling and Provisional Tax
- 5 Tue Trustees/Trusts Act
- 6 Wed Property Tax Issues for Landlords - Income Tax
- 7 Thu Succession Planning for Agribusiness + SMEs
- 26 Tue Land Taxing Provisions, Exemptions to the
- 26 Tue Dividends from a Close Company
- 27 Wed Rural Tax Update 2
- 28 Thu Foreign Investment Funds - Practical

## August

- 2 Tue Income Tax Depreciation part 1 - Review of the rules
- 4 Thu Income Tax Depreciation part 2 - Case Studies
- 9 Tue Qualifying Companies
- 9 Tue Transacting with Associates - Tainted Capital Gains
- 10 Wed Taxation of Investments
- 11 Thu Purchase Price Allocation for the Primary Sector
- 16 Tue AML/CFT
- 17 Wed Quarterly Tax Update #3
- 18 Thu Disposal of Business Fixed Assets - Review of the Rules
- 25 Thu Financial Arrangements - Practical

## September

- 1 Thu Income Tax Treatment of Types of Receipts - Review
- 6 Tue Subdivision of Land
- 6 Tue Repairs & Maintenance - Review of the rules
- 8 Thu Rural Tax Advanced - Bloodstock
- 8 Thu Repairs & Maintenance - Recent Issues
- 13 Tue Investment Portfolios and Foreign Investment Funds
- 15 Thu Airbnb - Income Tax 2022
- 20 Tue Purchase Price Allocation
- 20 Tue Charities 1
- 22 Thu Charities 2
- 29 Thu Related Party Transactions

## October

- 18 Tue Lifestyle Blocks
- 18 Tue Look Through Companies - Changes in ownership or status
- 19 Wed Adjustments for GST - Change of Use and Mixed-Use
- 20 Thu GST Basics - Review of the Rules
- 25 Tue Fees, Fines and Penalties
- 25 Tue Cross-border employees/expats
- 27 Thu Rural Tax Update 3
- 27 Thu Working for Families Tax Credits (WFFTC)

## November

- 1 Tue Residential Rental Loss Ring-Fencing - Practical
- 1 Tue Allowances & Reimbursements - Review of Common Types
- 3 Thu Debt Remission
- 8 Tue Tax Case Law Update
- 9 Wed Quarterly Tax Update #4
- 10 Thu Start Ups and Early Stage Companies
- 15 Tue Mixed Use of Assets
- 17 Thu GST Challenges
- 22 Tue Rural Tax Advanced 3 - TBA
- 22 Tue Entertainment Expenditure & FBT - Review of the rules
- 24 Thu Death of a Taxpayer
- 29 Tue Death of a Company

## December

- 1 Tue Employee or Contractor? How to determine the difference (tentative)
- 8 Tue Tax Compliance Framework - Review of the Rules